






## ACTIVITE DES PORTS GERES PAR L'ANP

|                     |                                                                                   |
|---------------------|-----------------------------------------------------------------------------------|
| <b>IMPORTATIONS</b> | 4,8%                                                                              |
| Cumul 2018          |  |
| <b>50 018 074</b>   |                                                                                   |
| Cumul 2017          |                                                                                   |
| 47 721 920          |                                                                                   |

|                      |                                                                                     |
|----------------------|-------------------------------------------------------------------------------------|
| <b>TRAFIC GLOBAL</b> | 2,0%                                                                                |
| Cumul 2018           |  |
| <b>85 313 180</b>    |                                                                                     |
| Cumul 2017           |                                                                                     |
| 83 669 015           |                                                                                     |

|                     |                                                                                     |
|---------------------|-------------------------------------------------------------------------------------|
| <b>EXPORTATIONS</b> | -0,8%                                                                               |
| Cumul 2018          |  |
| <b>32 162 315</b>   |                                                                                     |
| Cumul 2017          |                                                                                     |
| 32 427 817          |                                                                                     |

|                     |                                                                                   |
|---------------------|-----------------------------------------------------------------------------------|
| <b>CABOTAGE IMP</b> | -8,4%                                                                             |
| Cumul 2018          |  |
| <b>2 143 972</b>    |                                                                                   |
| Cumul 2017          |                                                                                   |
| 2 341 802           |                                                                                   |

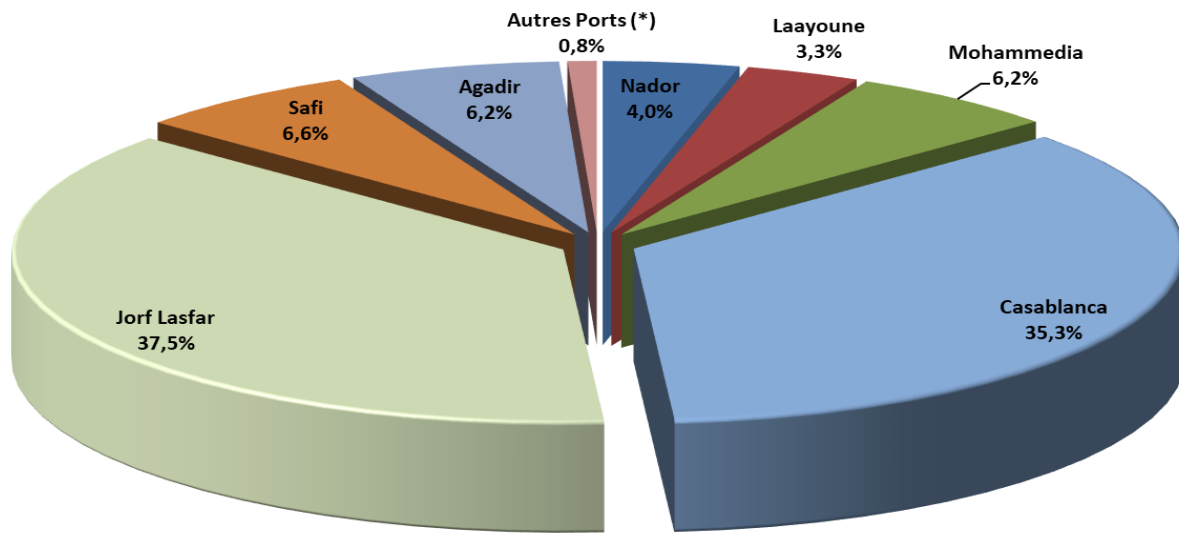
|                     |                                                                                     |
|---------------------|-------------------------------------------------------------------------------------|
| <b>CABOTAGE EXP</b> | -16,0%                                                                              |
| Cumul 2018          |  |
| <b>988 819</b>      |                                                                                     |
| Cumul 2017          |                                                                                     |
| 1 177 476           |                                                                                     |

## EVOLUTION DES PRINCIPAUX TRAFICS

| NATURE DES TRAFICS            | CABOTAGE IMP |         | CABOTAGE EXP |         | IMPORT     |         | EXPORT     |         | TOTAL      |         |
|-------------------------------|--------------|---------|--------------|---------|------------|---------|------------|---------|------------|---------|
|                               | 2 018        | %/ 2017 | 2 018        | %/ 2017 | 2 018      | %/ 2017 | 2 018      | %/ 2017 | 2 018      | %/ 2017 |
| <b>Vracs Solides dont:</b>    | 220 734      | 14,4%   | 173 795      | -20,8%  | 27 039 524 | 8,4%    | 23 691 449 | 1,1%    | 51 125 502 | 4,8%    |
| - Phosphate                   |              |         |              |         | 0          |         | 11 180 841 | 0,03%   | 11 180 841 | 0,03%   |
| - Céréales                    |              |         |              |         | 6 661 117  | 2,4%    |            |         | 6 661 117  | 2,4%    |
| - Soufre                      |              |         |              |         | 5 533 748  | 3,4%    |            |         | 5 533 748  | 3,4%    |
| - Engrais                     |              |         |              |         | 972 795    | 8,7%    | 8 273 956  | 2,7%    | 9 246 751  | 3,3%    |
| - Charbon                     |              |         |              |         | 8 954 947  | 29,9%   |            |         | 8 954 947  | 29,9%   |
| - Coke de pétrole             |              |         |              |         | 927 030    | -16,3%  |            |         | 927 030    | -16,3%  |
| - Clinker                     | 194 134      | 12,2%   | 169 745      | -22,7%  | 8 820      |         | 1 596 100  | -17,0%  | 1 968 799  | -15,0%  |
| <b>Vracs liquides dont:</b>   | 1 075 169    | -24,4%  | 317 841      | -31,1%  | 12 775 503 | -2,9%   | 3 932 671  | -0,4%   | 18 101 184 | -4,7%   |
| - Hydrocarbures               | 1 075 169    | -24,4%  | 317 841      | -31,1%  | 8 875 393  | -5,2%   |            |         | 10 268 403 | -8,7%   |
| - Acide phosphorique          |              |         |              |         |            |         | 3 780 313  | -2,5%   | 3 780 313  | -2,5%   |
| - Ammoniac                    |              |         |              |         | 1 410 791  | -5,0%   | 25 257     |         | 1 436 048  | -3,3%   |
| - Huiles végétales            |              |         |              |         | 662 882    | 12,9%   |            |         | 662 882    | 12,9%   |
| <b>Trafic unitarisé dont:</b> | 848 069      | 16,7%   | 497 183      | 0,4%    | 7 417 088  | 11,0%   | 3 925 673  | -12,2%  | 12 688 013 | 2,6%    |
| - Conteneurs                  |              |         |              |         |            |         |            |         |            |         |
| En EVP**                      | 66 462       | 6,0%    | 83 408       | 17,5%   | 565 449    | 6,1%    | 529 657    | 1,19%   | 1 244 976  | 4,6%    |
| En Tonne**                    | 848 069      | 16,7%   | 497 183      | 0,4%    | 6 957 559  | 10,8%   | 3 792 951  | -12,8%  | 12 095 762 | 2,0%    |
| - RORO dont                   |              |         |              |         |            |         |            |         |            |         |
| * <i>TIR</i>                  |              |         |              |         | 459 529    | 14,9%   | 132 722    | 11,7%   | 592 251    | 14,1%   |
| En tonne                      |              |         |              |         | 231 080    | 36,4%   | 116 888    | 14,1%   | 347 968    | 28,0%   |
| En Nombre                     |              |         |              |         | 7 695      | 25,4%   | 5 334      | 23,1%   | 13 029     | 24,5%   |
| <b>Divers</b>                 |              |         |              |         | 2 785 769  | -5,6%   | 612 522    | 7,8%    | 3 398 291  | -3,5%   |
| - Bois & dérivés              |              |         |              |         | 801 875    | 0,8%    | 5 394      |         | 807 269    | 1,3%    |
| - Produits sidérurgiques      |              |         |              |         | 1 177 474  | -14,9%  | 68 899     | -1,5%   | 1 246 373  | -14,3%  |
| - Agrumes et primeurs         |              |         |              |         |            |         | 109 665    | 12,8%   | 109 665    | 12,8%   |
| - Produits de la pêche        |              |         |              |         | 509 977    | 6,6%    |            |         | 509 977    | 6,6%    |

\*\* Cabotage port Casablanca

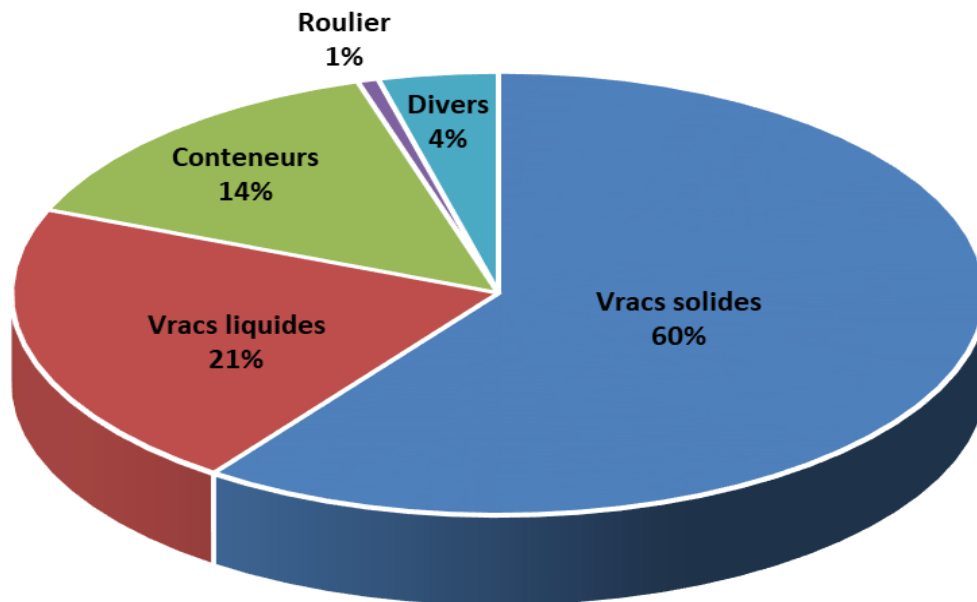
## PART DE CHAQUE PORT DANS LE TRAFIC GLOBAL



(\*) Ports de Tan Tan & Dakhla

|                        | Cabotage Imp     |              | Cabotage Exp   |               | IMPORT            |             | EXPORT            |              | TOTAL             |             |
|------------------------|------------------|--------------|----------------|---------------|-------------------|-------------|-------------------|--------------|-------------------|-------------|
|                        | 2 018            | %/ 2017      | 2 018          | %/ 2017       | 2 018             | %/ 2017     | 2 018             | %/ 2017      | 2 018             | %/ 2017     |
| NADOR                  | 191 070          | 3,6%         |                |               | 2 177 465         | 46,4%       | 1 042 482         | 2,7%         | 3 411 017         | 27,0%       |
| MOHAMMEDIA             | 696 335          | -28,7%       | 17 639         | -74,6%        | 4 538 838         | -5,2%       | 36 128            | -37,0%       | 5 288 940         | -10,2%      |
| CASABLANCA             | 848 069          | 16,7%        | 497 183        | 0,4%          | 16 641 132        | 3,5%        | 12 113 800        | -11,6%       | 30 100 184        | -2,9%       |
| JORF-LASFAR            | 7 381            |              | 300 202        | -23,4%        | 20 791 611        | 6,0%        | 10 924 949        | 14,0%        | 32 024 143        | 8,2%        |
| SAFI                   | 0                | -            | 91 630         | -46,4%        | 1 871 936         | -4,9%       | 3 693 589         | -8,0%        | 5 657 155         | -8,1%       |
| AGADIR                 | 147 773          | -33,9%       | 82 165         | 68,7%         | 2 847 881         | 10,7%       | 2 179 616         | 2,5%         | 5 257 435         | 5,8%        |
| TAN-TAN                | 11 448           |              |                |               | 26 273            | -37,0%      | 15 464            | 64,2%        | 53 185            | 4,0%        |
| LAAYOUNE               | 238 396          | 6,1%         |                |               | 455 196           | -10,4%      | 2 156 287         | 11,8%        | 2 849 879         | 7,1%        |
| DAKHLA                 | 3 500            |              |                |               | 667 742           | 3,3%        |                   |              | 671 242           | 3,2%        |
| <b>TOTAL PORTS ANP</b> | <b>2 143 972</b> | <b>-8,4%</b> | <b>988 819</b> | <b>-16,0%</b> | <b>50 018 074</b> | <b>4,8%</b> | <b>32 162 315</b> | <b>-0,8%</b> | <b>85 313 180</b> | <b>2,0%</b> |

## TRAFIC GLOBAL PAR MODE DE CONDITIONNEMENT



| Trafic des ports gérés par l'ANP | Unité | 2 018      | 2 017      | %     |
|----------------------------------|-------|------------|------------|-------|
| Vrac solides                     | T     | 51 125 502 | 48 788 697 | 4,8%  |
| Vrac liquides                    | T     | 18 101 184 | 18 987 194 | -4,7% |
| Conteneurs                       | EVP   | 1 244 976  | 1 190 173  | 4,6%  |
| Conteneurs                       | T     | 12 095 762 | 11 853 368 | 2,0%  |
| Roulier                          | T     | 592 251    | 518 875    | 14,1% |
| TIR                              | Nbre  | 13 029     | 10 469     | 24,5% |
| Divers                           | T     | 3 398 291  | 3 520 881  | -3,5% |

**TRAFIC DES CONTENEURS (EN NOMBRE EVP)**

|                   |                        | CUMUL            |                |                 |
|-------------------|------------------------|------------------|----------------|-----------------|
|                   |                        | 2 018            | 2 017          | VARIAT.<br>en % |
| <b>CASABLANCA</b> | <b>IMPORT</b>          | 459 141          | 431 524        | 6,4%            |
|                   | <b>EXPORT</b>          | 426 741          | 422 122        | 1,1%            |
|                   | <b>Cabotage-Import</b> | 66 462           | 62 656         | 6,1%            |
|                   | <b>Cabotage-Export</b> | 83 324           | 70 624         | 18,0%           |
|                   | <b>TOTAL</b>           | <b>1 035 668</b> | <b>986 926</b> | <b>4,9%</b>     |
| <b>AGADIR</b>     | <b>IMPORT(*)</b>       | 105 290          | 101 373        | 3,9%            |
|                   | <b>EXPORT(*)</b>       | 102 318          | 101 281        | 1,0%            |
|                   | <b>TOTAL</b>           | <b>207 608</b>   | <b>202 654</b> | <b>2,4%</b>     |

(\*) y compris le cabotage

|                        |                        |                  |                  |              |
|------------------------|------------------------|------------------|------------------|--------------|
| <b>TOTAL PORTS ANP</b> | <b>IMPORT</b>          | <b>565 449</b>   | <b>533 072</b>   | <b>6,1%</b>  |
|                        | <b>EXPORT</b>          | <b>529 657</b>   | <b>523 425</b>   | <b>1,2%</b>  |
|                        | <b>Cabotage-Import</b> | <b>66 462</b>    | <b>62 704</b>    | <b>6,0%</b>  |
|                        | <b>Cabotage-Export</b> | <b>83 408</b>    | <b>70 972</b>    | <b>17,5%</b> |
|                        | <b>TOTAL</b>           | <b>1 244 976</b> | <b>1 190 173</b> | <b>4,6%</b>  |

TRAFIC DES CONTENEURS (EN TONNES)

|                           |              | CUMUL             |                   |                 |
|---------------------------|--------------|-------------------|-------------------|-----------------|
|                           |              | 2 018             | 2 017             | VARIAT.<br>en % |
| CASABLANCA                | IMPORT       | 6 260 503         | 5 581 351         | 12,2%           |
|                           | EXPORT       | 2 537 890         | 3 062 807         | -17,1%          |
|                           | Cabotage-Imp | 848 069           | 726 698           | 16,7%           |
|                           | Cabotage-Exp | 497 183           | 495 337           | 0,4%            |
|                           | <b>TOTAL</b> | <b>10 143 645</b> | <b>9 866 193</b>  | <b>2,8%</b>     |
| AGADIR                    | IMPORT(*)    | 684 034           | 698 073           | -2,0%           |
|                           | EXPORT (*)   | 1 253 549         | 1 289 102         | -2,8%           |
|                           | <b>TOTAL</b> | <b>1 937 583</b>  | <b>1 987 175</b>  | <b>-2,5%</b>    |
| (*) y compris le cabotage |              |                   |                   |                 |
| TOTAL Ports ANP           | IMPORT(*)    | 6 957 559         | 6 279 424         | 10,8%           |
|                           | EXPORT (*)   | 3 792 951         | 4 351 909         | -12,8%          |
|                           | Cabotage-Imp | 848 069           | 726 698           | 16,7%           |
|                           | Cabotage-Exp | 497 183           | 495 337           | 0,4%            |
|                           | <b>TOTAL</b> | <b>12 095 762</b> | <b>11 853 368</b> | <b>2,0%</b>     |

## TRAFIC DES PASSAGERS

|                        |              | CUMUL            |                  |                 |
|------------------------|--------------|------------------|------------------|-----------------|
|                        |              | 2 018            | 2 017            | VARIAT.<br>en % |
| <b>AL Hoceima</b>      | ENTREES      | 28 910           | 21 757           | 32,9%           |
|                        | SORTIES      | 18 992           | 20 256           | -6,2%           |
|                        | <b>TOTAL</b> | <b>47 902</b>    | <b>42 013</b>    | <b>14,0%</b>    |
| <b>NADOR</b>           | ENTREES      | 321 921          | 318 213          | 1,2%            |
|                        | SORTIES      | 353 998          | 361 840          | -2,2%           |
|                        | <b>TOTAL</b> | <b>675 919</b>   | <b>680 053</b>   | <b>-0,6%</b>    |
| <b>TANGER-Ville</b>    | ENTREES      | 767 728          | 660 443          | 16,2%           |
|                        | SORTIES      | 842 420          | 777 403          | 8,4%            |
|                        | CROISIERES   | 30 645           | 23 590           | 29,9%           |
|                        | <b>TOTAL</b> | <b>1 640 793</b> | <b>1 461 436</b> | <b>12,3%</b>    |
| <b>Casablanca</b>      | ENTREES      | 15 514           | 15 550           | -0,2%           |
|                        | SORTIES      | 16 183           | 14 396           | 12,4%           |
|                        | CROISIERES   | 69 853           | 105 892          | -34,0%          |
|                        | <b>TOTAL</b> | <b>101 550</b>   | <b>135 838</b>   | <b>-25,2%</b>   |
| <b>AGADIR</b>          | CROISIERES   | 105 767          | 93 042           | 13,7%           |
| <b>Laayoune</b>        | CROISIERES   | 450              |                  |                 |
| <b>Dakhla</b>          | CROISIERES   | 917              |                  |                 |
| <b>TOTAL PORTS ANP</b> | ENTREES      | 1 134 073        | 1 015 963        | 11,6%           |
|                        | SORTIES      | 1 231 593        | 1 173 895        | 4,9%            |
|                        | CROISIERES   | 207 632          | 222 524          | -6,7%           |
|                        | <b>TOTAL</b> | <b>2 573 298</b> | <b>2 412 382</b> | <b>6,7%</b>     |